

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 6, 2016

REGISTRATION NO.: 26844

BONDS ISSUED BY: Mexico School District No. 59

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2016B)  
(a portion of \$15,680,000 authorized)

COUNTY: Audrain, Callaway and  
Monroe

DATE OF ISSUE: September 6, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct storm shelters and complete renovations at Mexico Middle School, McMillan Elementary, and Eugene Field Elementary; to construct secure entrances; to upgrade the heating, ventilation, and air conditioning systems, windows, and electrical systems at Eugene Field; to expand the Ag building; to complete tuck-pointing throughout all campuses; to construct secure entrances; to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity
1.500 %	\$ 410,000.00	03/01/2024
1.600 %	420,000.00	03/01/2025
1.700 %	425,000.00	03/01/2026
1.850 %	435,000.00	03/01/2027
2.000 %	445,000.00	03/01/2028
2.050 %	455,000.00	03/01/2029
2.150 %	460,000.00	03/01/2030
2.300 %	470,000.00	03/01/2031
2.500 %	480,000.00	03/01/2032

ARE BONDS CALLABLE: The bonds shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,956,000.00

INTEREST RATE: 2.1459%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$185,839,017.00

INDEBTEDNESS: (Including this issue) \$26,205,603.28

NOTICE OF ELECTION: Published in the Mexico Ledger on March 24 and March 31, 2016; Published in the Monroe County Appeal on March 3 and March 10, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 1,033 No - 717

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable